AFC ENTERPRISES INC

FORM 8-K
(Current report filing)

Filed 03/20/06 for the Period Ending 03/20/06

Address 5555 GLENRIDGE CONNECTOR, NE, SUITE 300
ATLANTA, GA 30342
Telephone 4044594450
CIK 0001041379
Symbol AFCE
SIC Code 5812 - Eating Places
Industry Restaurants
Sector Services
Fiscal Year 12/30
AFC Enterprises, Inc.
(Exact Name of Registrant as Specified in Its Charter)

Minnesota
(State or Other Jurisdiction of Incorporation)

000-32369 58-2016606
(Commission File Number) (IRS Employer Identification No.)

5555 Glenridge Connector, NE, Suite 300, Atlanta, Georgia 30342
(Address of Principal Executive Offices) (Zip Code)

(404) 459-4450
(Registrant’s Telephone Number, Including Area Code)

Not applicable
(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
Item 8.01. Other Events.

On March 20, 2006, AFC Enterprises, Inc. (the “Company”) announced the closing of the sale by affiliates of Freeman Spogli & Co. of 2,842,615 shares of the Company’s common stock and an additional 425,000 shares pursuant to a 30-day option held by Credit Suisse Securities (USA) LLC, as underwriter, which was exercised at the closing. The sale of the 3,267,615 shares has completed the sale of all shares owned by the Freeman Spogli & Co. affiliates.
SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

AFC Enterprises, Inc.

Date: March 20, 2006

By: /s/ Harold M. Cohen

Harold M. Cohen
Senior Vice President, General Counsel and Corporate Secretary