AFC ENTERPRISES INC

FORM 8-K
(Current report filing)

Filed 03/14/06 for the Period Ending 03/14/06

Address 5555 GLENRIDGE CONNECTOR, NE, SUITE 300
ATLANTA, GA 30342
Telephone 4044594450
CIK 0001041379
Symbol AFCE
SIC Code 5812 - Eating Places
Industry Restaurants
Sector Services
Fiscal Year 12/30
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AFC Enterprises, Inc.

(Exact Name of Registrant as Specified in Its Charter)

Minnesota

(State or Other Jurisdiction of Incorporation)

000-32369  58-2016606

(Commission File Number)  (IRS Employer Identification No.)

5555 Glenridge Connector, NE, Suite 300, Atlanta, Georgia  30342

(Address of Principal Executive Offices)  (Zip Code)

(404) 459-4450

(Registrant’s Telephone Number, Including Area Code)

Not applicable

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 9.01. Financial Statements and Exhibits.

(d) Exhibits.

23.1 Consent of KPMG LLP
SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

AFC Enterprises, Inc.

Date: March 14, 2006

By: /s/ Kenneth L. Keymer
    Kenneth L. Keymer
    Chief Executive Officer
CONSENT OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM

The Board of Directors
AFC Enterprises, Inc.:

We consent to the incorporation by reference in the registration statement (Nos. 333-86914) on Form S-3 of AFC Enterprises, Inc. (the “Company”) of our report dated March 25, 2005, with respect to the consolidated balance sheet of AFC Enterprises, Inc. and subsidiaries as of December 26, 2004, and the related consolidated statements of operations, changes in shareholders’ equity, and cash flows for each of the years in the two-year period ended December 26, 2004, which report appears in the December 25, 2005 annual report on Form 10-K of AFC Enterprises, Inc.


/s/ KPMG LLP

Atlanta, Georgia
March 14, 2006